

# FIRC GIVING GUIDE



**FIRC**

Summit Resource Center

PO Box 4990

Breckenridge, CO 80424

Consider these strategies to **maximize** the **impact** of your gift and take advantage of significant **tax benefits**:

## STOCKS, BONDS, & MUTUAL FUNDS

Donate these assets and avoid paying capital gains tax. These gifts can grow over time, allowing your contribution to have a greater impact. Please reach out to us to find out more.



## DONOR ADVISED FUNDS (DAFS)

Give through a charitable giving account that allows you to make tax-deductible contributions, grow the funds, and control when funds are disbursed to charities of your choosing.



## PLANNED GIVING

To leave a lasting legacy and impact on Summit County families, we invite you to consider including FIRC in your will or estate plan. Please reach out to find out more.



## QUALIFIED CHARITABLE DISTRIBUTIONS (QCDS)

Allows donors aged 70 ½ or older to make tax-free charitable gifts from your IRA. This meets your required minimum distribution, reduces taxable income, and supports your favorite cause.



## CHARITABLE REMAINDER UNIT TRUSTS (CRUTS)

Contribute to a trust managed by you that provides a tax deduction in the contribution year, income for your lifetime, and a donation to FIRC upon passing. Please reach out to find out more.



Your contributions create lasting **impact**, offering **tax benefits** and **transforming** lives in Summit County. Every gift supports **1 in 3 local families**. Maximize your impact at [summitfirc.org/waystogive/](https://summitfirc.org/waystogive/)

Please contact Hallie Kremske, Development Director, at [HallieJ@summitfirc.org](mailto:HallieJ@summitfirc.org) or (970) 305-5819 for more information.



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